

Corporate Briefing2024





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Core Business of SNGPL

Transportation of Natural Gas

Company transports Natural Gas from wellhead / LNG Terminal and transport it to the burner tip. Company conduct this activity through high pressure Transmission Lines and low pressure Distribution Lines.

Sales of Natural Gas

Company also purchases Natural gas from Natural Gas E&P Companies and LNG importers and sells it to its Customers.

Mission

A commitment to deliver natural gas to all doorsteps in our chosen areas through continuous expansion of our network, by optimally employing technological, human, and organizational resources, best practices, and high ethical standards

Vision

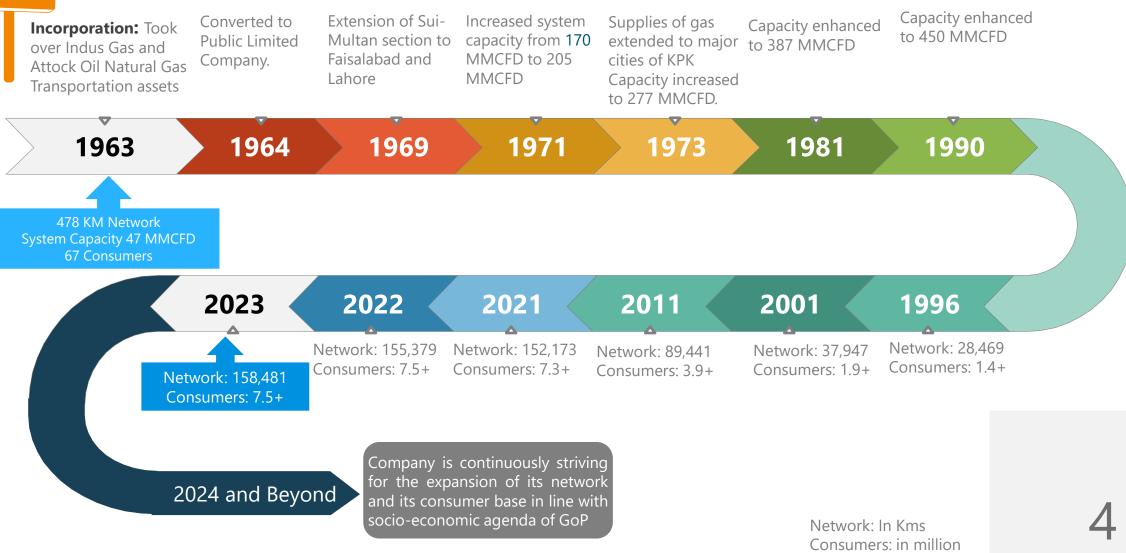
To be the leading integrated natural gas provider in the region, seeking to improve the quality of life of our customers, and achieving maximum benefit for our stakeholders by providing an uninterrupted and environment friendly energy resource

3



Fueling Progress 60 Years Time Lapse

1963





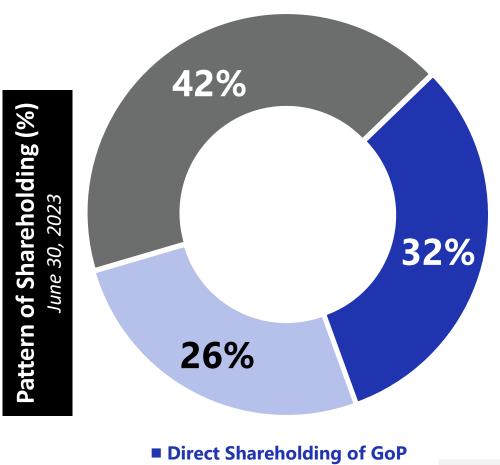
Capital & Shareholding

The authorized capital of the Company is PKR 15.00 billion.

The subscribed capital of the Company is PKR 6.34 billion.

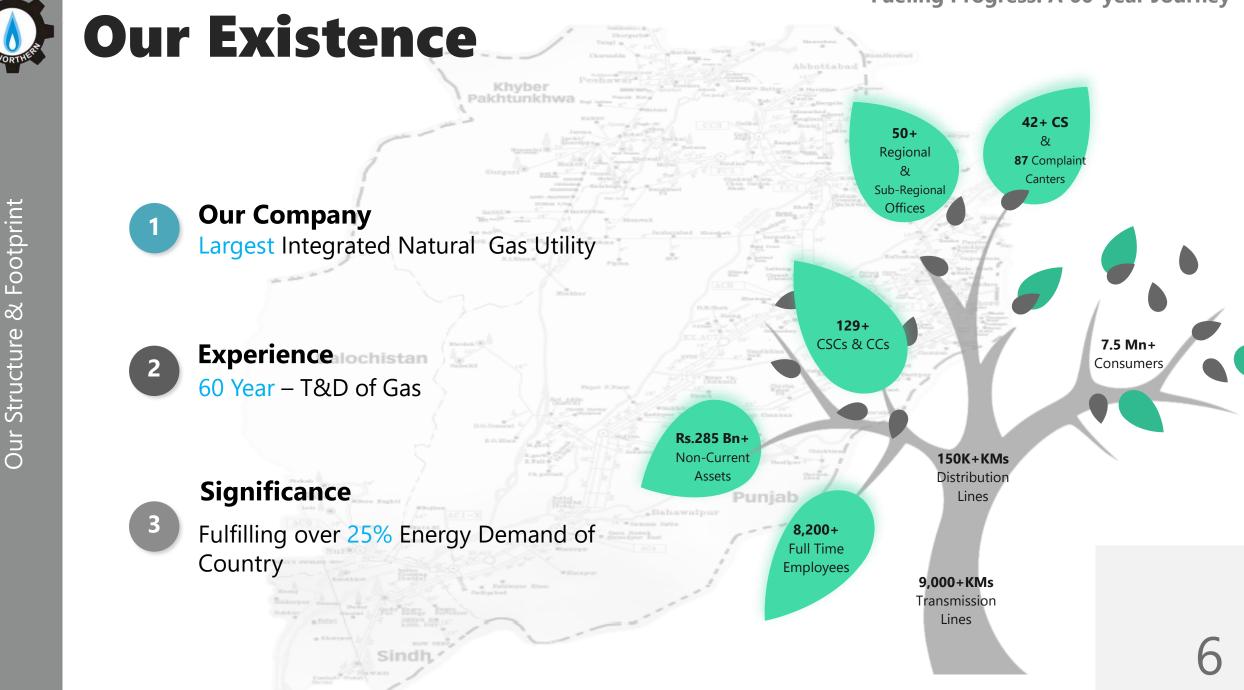
Fueling Progress: A 60-year Journey

% Breakup of 634,216,665 Shares



- Indirect Shareholding of GoP
- General Public & Others

Fueling Progress: A 60-year Journey





Pakistan Energy Scenario

Fueling Progress: A 60-year Journey



39%

Indigenous Natural Gas **29%** RLNG **10%**



Nuclear 7%



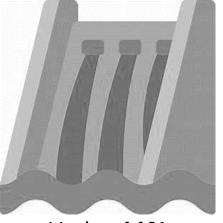
LPG **2%**



Renewable Energy 2%

65% 35%

Source : Pakistan Energy Year Book 2022-23 * % rounded to near 10



Hydro **11%**



Coal **15%**

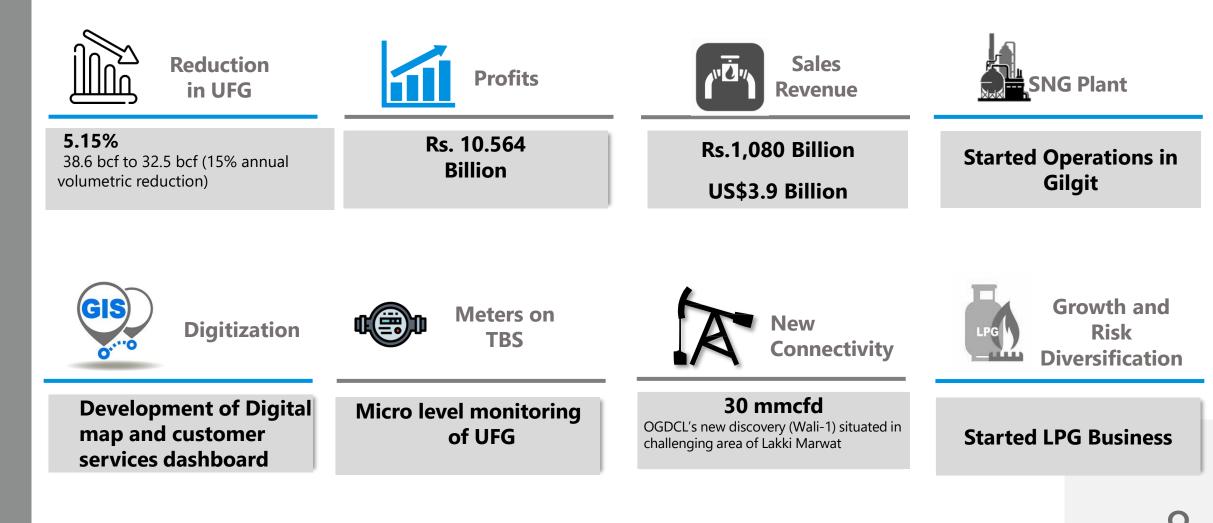


Oil **24%**

Fueling Progress: A 60-year Journey



Key Achievements





Future Outlook

Through following forward-thinking efforts, Company is positioning itself as a leader in the energy sector, committed to innovation, resilience and transitioning to sustainability:

- 1. Successfully began **utilizing discoveries in the challenging terrains** of Lakki Marwat adjacent to Bannu/North Waziristan to the SNGPL network, laying the groundwork for future connectivity in the region:
 - MPCL's Shewa Well 70 MMCFD
 - Alhaj Group's Kot Palak Well 45 MMCFD
- 2. The **development of digital maps** for our pipeline network and associated features using Geographic Information System (GIS) technology is revolutionizing our operations. This cutting-edge approach not only enhances our efficiency but also empowers us to address consumer complaints with precision and provide targeted solutions. By leveraging GIS technology, our Company is advancing in a multi-disciplinary manner, setting new standards in service delivery and operational excellence.
- 3. The **digitization** efforts included extensive process automation and the development of interactive dashboards, facilitating availability of precise and accurate information for timely decision-making.
- 4. For excellence in the areas of consumer services, improving accountability framework across the organization, completion of micro level management at TBS level and enhancing digital footprint of the Company will be a focus point of the Company
- 5. To **ensure sustainability and drive strategic growth**, Company is actively exploring diversification to establish steady and varied revenue streams. This strategic pivot includes significant advancements in the supply of LPG cylinders and ambitious plans for vertical integration and as part of green initiatives solarization in various offices across the organization.



Serving the nation

Ration Distribution Drive

SNGPL extended its support for special Project of National importance by initiating a ration distribution drive for provision of 100,000 Nos. ration bags to needy and deserving Citizens at a total cost of **Rs. 100 million**.

Ration Distribution - Taunsa



Ration Distribution - Abbottabad



Flood Relief Campaign

- Provision of shelters, food items, medicines etc. to flood affectees by utilizing in-house resources at a spend of Rs. 7.3 million.
- Collaboration with NGOs of good repute for disaster relief/rehabilitation activities at floodaffected areas costing Rs. 45 million.
- E Contribution to Prime Minister Flood Relief Fund of **Rs. 20 million.**

Tent village - DG Khan



Blankets Distribution - Nowshera





Q & A

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Thank you